2026 Deloitte Renewable Energy Seminar Agenda

November 2–4, 2026 | Sheraton Phoenix Downtown | Phoenix, Arizona

Monday, November 2, 2026

Registration | 12:00 p.m. – 6:00 p.m. | Phoenix Front Foyer

Elective session one (choice of one) | 1:00 p.m. – 1:50 p.m. / 2:15 p.m.*

- Accounting and reporting: What's new? | Phoenix D
  - Sarah Goldberg, Managing Director, Deloitte & Touche LLP
  - Brad Poole, Partner, Deloitte & Touche LLP
- Tax hot topics: New guidance, case law, and common issues* | Phoenix E
  - Hannah Hawkins, Principal, Deloitte Tax LLP
  - Brock Lusky, Manager, Deloitte Tax LLP
  - Jaime Park, Managing Director, Deloitte Tax LLP
  - Tom Stevens, Partner, Deloitte Tax LLP
  - Mike Torruella, Manager, Deloitte Tax LLP
- Powering up and locking down: Cyber protection for clean energy infrastructure | Maryvale
  - Matt Barbera, Principal, Deloitte & Touche LLP
  - Samuel Icasiano, Managing Director, Deloitte & Touche LLP
  - Steve Noess, VP, Reliability and Security Oversight, Western Electricity Coordinating Council (WECC)

Elective session two (choice of one) | 2:30 p.m. – 3:20 p.m. / 3:45 p.m.*

- Tax equity accounting: Annual update | Phoenix D
  - Adam Nicholson, Partner, Deloitte & Touche LLP
  - Brent Wilberts, Partner, Deloitte & Touche LLP
- Fundamentals meets function: An energy market update | Phoenix E
  - Anthony M. Giacomoni, Ph.D., Manager Advanced Analytics, PJM Interconnection
  - Martin Lin, Specialist Leader, Deloitte Transactions and Business Analytics LLP
- Foreign entity of concern (FEOC) prohibited foreign entity (PFE) restrictions* | Maryvale
  - Jarrett Jacinto, Principal, Deloitte Tax LLP
  - Ross Reiter, Partner, Deloitte Tax LLP
  - Juan Robledo, Senior, Deloitte Tax LLP
  - Travis Scales, Senior Manager, Deloitte Tax LLP

Plenary session | 4:00 p.m. – 5:40 p.m. | Phoenix ABC

- Load management: AI, digital infrastructure, and the new demand reality for developers, utilities, investors, and large-load customers
  - Moderator: Kate Hardin, Managing Director, Deloitte Services LP
  - Peter Fox- Penner, Principal, The Brattle Group
  - Bob Krakauer, CFO, Verrus
  - Rebecca Kujawa, CEO, Zerra Partners
  - Derek Seaman, Director, Integrated System Planning, Arizona Public Service
- Federal policy: How it may shape what's next
  - Moderator: Amy Patel, Partner, Deloitte Tax LLP
  - Jeffrey A. Shapiro, Partner, Tiber Creek Group
  - Jonathan Traub, Principal, Deloitte Tax LLP

Welcome reception | 6:00 p.m. – 7:00 p.m. | Phoenix Front Foyer

Tuesday, November 3, 2026

Breakfast | 7:30 a.m. – 8:30 a.m. | Third Street Foyer & Phoenix D

Registration | 7:30 a.m. – 5:00 p.m. | Phoenix Front Foyer

Plenary session | 8:30 a.m. – 11:15 a.m. | Phoenix ABC

- Splitting the atom: Nuclear's role in powering the future
  - Moderator: Adrienne Himmelberger, Senior Manager, Deloitte Consulting LLP
  - Evan Cummings, Senior Director, Commercial Development, Kairos Power
  - Scott Karas, Vice President, Project Finance and Energy Sales, The Nuclear Company
  - Shane Lies, President Nuclear Development, American Electric Power
- Power, platforms, and partnerships: Building new digital infrastructure
  - Moderator: Andy Fingland, Partner, Deloitte & Touche LLP

    - Brian Callaway, EVP & CFO, Copia Power
    - Kevin Mammel, Chief Financial Officer, Rowan Digital Infrastructure
    - Cristina Reyff, Retired Utility Executive and Active Board Member
- Beyond the buy: Creating value through clean energy M&A
    - Moderator: Brian Boufarah, Partner, Deloitte & Touche LLP
    - Sarah Atiqi, VP of Corporate Finance, Scout Clean Energy
    - Matt Bauer, SVP and Controller, Constellation
    - Mai-Lynn Zipprich, Vice President, Controller, Pattern Energy

Elective session three (choice of one) | 11:30 a.m. – 12:20 p.m.

- Complex accounting and structuring topics for renewable energy companies in today's landscape | Phoenix D
    - Kaycee Dolan, Partner, Deloitte & Touche LLP
    - Michael Gorter, Managing Director, Deloitte & Touche LLP
- Going public in the energy transition: Market updates, lessons learned, and the road to IPO | Maryvale
    - Dan Angius, Senior Managing Director, Nasdaq
    - Mike Liddell, Managing Director, Solebury Capital
    - Jeremy Hurwitch, Partner, Deloitte & Touche LLP
    - Emily Matthews, Partner, Deloitte & Touche LLP
    - Harrison Tucker, Partner, Gibson, Dunn & Crutcher LLP
- Artificial intelligence (AI): Tax department opportunities, risks, and use case examples | Phoenix E
    - Eddie Farino, Manager, Deloitte Tax LLP
    - Todd Samson, Partner, Deloitte Tax LLP
    - Rob Shields, Managing Director, Deloitte Tax LLP
    - Troy Teschke, Partner, Deloitte Tax LLP

Lunch and Plenary | 12:20 p.m. – 2:10 p.m. | Phoenix ABC

- Keeping the lights on, keeping the bills down: The new energy equation | 1:00 p.m. – 1:50 p.m.
    - Moderator: Marlene Motyka, Principal, Deloitte Transactions and Business Analytics LLP
    - Nancy Bui-Thompson, Member, Board of Directors, Sacramento Municipal Utility District
    - Rick Margolin, Director of Strategy & Origination, Primergy Power
    - Tim McAreavey, VP, External Relations and Chief Customer and Public Engagement Officer, Omaha Public Power District
    - Joe Trpik, Senior VP Finance & CFO, Portland General Electric Company

Elective session four (choice of one) | 2:20 p.m. – 3:35 p.m.

- Tax equity structures: Advanced accounting and practical applications | Phoenix D
    - Mike Kohler, Managing Director, Deloitte Tax LLP
    - Adam Nicholson, Partner, Deloitte & Touche LLP
    - Yomal Wijekoon, Principal, Deloitte Transactions and Business Analytics LLP
    - Brent Wilberts, Partner, Deloitte & Touche LLP
    - Freda Xiang, Manager, Deloitte Tax LLP
- From data room to value creation: Lessons from financial, tax, and operational due diligence in renewable energy M&A | Phoenix E
    - Kate Asai, Partner, Deloitte Tax LLP
    - Brian Boufarah, Partner, Deloitte & Touche LLP
    - Cameron English, Senior Manager, Deloitte & Touche LLP
    - Christian Grant, Principal, Deloitte Consulting LLP
    - Matthew Henderson, Principal, Deloitte Consulting LLP
- Clean fuel and carbon capture tax credits: Sections 48, 45Z, and 45Q hot topics and monetization strategies | Maryvale
    - Jeremy DeMuth, Managing Director, Deloitte Tax LLP
    - Gary Hecimovich, Partner, Deloitte Tax LLP
    - SaraBeth Smith, Senior Manager, Deloitte Tax LLP
    - Katie White, Manager , Deloitte Tax LLP

Elective session five (choice of one) | 3:45 p.m. – 4:35 p.m. / 5:00 p.m.*

- Infrastructure investments and the need for power* | Phoenix D
    - Christine Brynaert, Partner, Deloitte Tax LLP
    - Hannah Clark, Manager, Deloitte Tax LLP
    - Jeremy DeMuth, Managing Director, Deloitte Tax LLP
    - Andrew Maude, Managing Director, Deloitte Tax LLP
    - Troy Teschke, Partner, Deloitte Tax LLP
- Beginning of construction, continuity, and placed-in-service date* | Phoenix E

- Brian Americus, Principal, Deloitte Tax LLP
- Gary Hecimovich, Partner, Deloitte Tax LLP
- Collin McCourt, Manager, Deloitte Tax LLP
- David Stegman, Senior Manager, Deloitte Tax LLP

- Mitigating construction risk with AI* | Maryvale
  - Brendon Hall, Senior Manager, Deloitte Consulting LLP
  - Steve Scott, Principal, Deloitte Transactions and Business Analytics LLP
  - Matt Sheerin, Senior, Deloitte Consulting LLP
  - AJ Waters, Field Chief Operating Officer, Procore

Dinner reception | 6:00 p.m. – 9:00 p.m. | Phoenix ABC

Wednesday, November 4, 2026

Breakfast | 7:30 a.m. – 8:30 a.m. | Third Street Foyer & Phoenix D
Registration | 7:30 a.m. – 12:00 p.m. | Phoenix Front Foyer
Plenary session | 8:30 a.m. – 10:10 a.m. | Phoenix ABC

- Scaling for growth: Technology and AI in renewable energy | 8:30 a.m. – 9:20 a.m.
  - Moderator: Yomal Wijekoon, Principal, Deloitte Transactions and Business Analytics LLP
  - Tony Douglas, VP Accounting, Apex Clean Energy
  - Carol Johnston, VP, Energy & Utilities, IFS
  - Alejandro Reyes, Chief Digital Officer, AES Corporation
  - Chase Warr, Vice President Asset Management, Arevon Energy
- Capital at the crossroads: Reshaping deal structures | 9:20 a.m. – 10:10 a.m.
  - Moderator: Tom Stevens, Partner, Deloitte Tax LLP
  - Adam Altenhofen, Senior Vice President, U.S. Bank
  - Elias Hinckley, Partner, Baker Botts
  - Kenji Ogawa, SVP, Head of Project Finance, Pattern Energy
  - Beth Waters, Managing Director, MUFG Bank

Elective session six (choice of one) | 10:30 a.m. – 11:20 a.m. / 11:45 a.m.*

- Market update: Structuring, project finance, and transferability* | Phoenix D
  - Ben Bissonette, Senior Manager, Deloitte Tax LLP
  - Katie Bays, Director of Research, Crux
  - Steve Gilbert, Managing Director, Deloitte Tax LLP
  - Jared Gutierrez, Manager, Deloitte Transactions and Business Analytics LLP
  - Jordan Smith, Senior Manager, Deloitte Transactions and Business Analytics LLP
- Navigating safe harbor methods for domestic content bonus credit and material assistance from prohibited foreign entity (PFE)* | Phoenix E
  - Jaime Park, Managing Director, Deloitte Tax LLP
  - Laura Ray, Partner, Deloitte Tax LLP
  - Jennifer Records, Senior Manager, Deloitte Tax LLP
- Leveraging technology to maximize ROI across both fiscal and physical asset management | Maryvale
  - Blaine Bragg, Managing Director, Deloitte Consulting LLP
  - Yomal Wijekoon, Principal, Deloitte Transactions and Business Analytics LLP
  - Chad Barbour, Sr. Director, Industry Advisor, Salesforce

Elective session seven (choice of one) | 11:45 a.m. – 12:35 p.m.

- Asset repowering: Potential opportunities and pitfalls in the 80/20 rule | Phoenix E
  - Jared Barton, Manager, Deloitte Transactions and Business Analytics LLP
  - Tom Hoffman, Senior Manager, Deloitte Transactions and Business Analytics LLP
  - Jennifer Records, Senior Manager, Deloitte Tax LLP
- Built to comply: Navigating prevailing wage and Davis-Bacon in the era of federal energy financing | Maryvale
  - Maddie Boccio, Manager, Deloitte Transactions and Business Analytics LLP
  - Cody Earnest, Senior Manager, Deloitte Transactions and Business Analytics LLP
  - Olive Lau, Senior Manager, Deloitte Tax LLP
  - Steve Scott, Principal, Deloitte Transactions and Business Analytics LLP
  - Brian Wagner, Managing Director, Deloitte Tax LLP
- Close with confidence: AI for accounting, tax, controls, and reporting in capital-intensive businesses | Phoenix D
  - Affuembey Affuembey, Senior Manager, Deloitte Consulting LLP

- Grayson Shrantz, Manager, Deloitte Consulting LLP
- Rob Shields, Managing Director, Deloitte Tax LLP
- Colin Zlotnicki, Senior Manager, Deloitte & Touche LLP