

SIFMA and the Wall Street Tax
Educational Corporation present

Global Tax Reporting Symposium

SEPTEMBER 29, 2026 | New York Law School - NYC

SPONSORSHIP OPPORTUNITIES

Planning for SIFMA's Global Tax Reporting Symposium is underway and we invite you to participate as a sponsor of this year's event which will provide an in-depth perspective on financial services reporting and withholding in today's global marketplace. The symposium brings together industry and government experts to discuss the latest developments and share insights on the complex and evolving tax compliance regimes financial services firms are facing today.

- Issues impacting U.S. withholding and information reporting compliance
- Implementation challenges related to Section 1446(f),
- Latest IRS Audit Initiatives
- Digital assets including the international focus, and more!

The Target Audience will include senior executives responsible for Technology, Operations & Compliance, Technology & Risk, as well as Information Security and Network Management.

To reserve your sponsorship, please contact:

Lynn White | VP, Sponsorship & Exhibit Sales | SIFMA | 212.313.1151 | lwhite@sifma.org

Global Tax Reporting Symposium Sponsorship Opportunities

SEPTEMBER 29, 2026 | New York Law School - NYC



AVAILABLE SPONSORSHIP OPPORTUNITIES

Gold

\$7,500.00 - SIFMA Member Rate | \$9,300.00 - Non-Member Rate

Includes: Three (3) Symposium Registrations
Sponsor Table & Two (2) Table Personnel Badges

- Networking Lunch
- Networking Reception
- General Session Audio Visual

Silver

\$5,750.00 - SIFMA Member Rate | \$7,775.00 - Non-Member Rate

Includes: Two (2) Symposium Registrations
Sponsor Table & Two (2) Table Personnel Badges

- Networking Breakfast
- Co-Branded Badge Lanyard
*Sponsoring firm responsible for production and delivery fees.
Must be SIFMA approved.*
- Seat Drop
*Sponsoring firm responsible for production and delivery fees.
Must be SIFMA approved.*
- Event Guide & Wifi
- Co-Branded Tote Bag
*Sponsoring firm responsible for production and delivery fees.
Must be SIFMA approved.*

Bronze

\$5,250.00 - SIFMA Member Rate | \$7,200.00 - Non-Member Rate

Includes: One (1) Symposium Registration
Sponsor Table & Two (2) Table Personnel Badges

- Morning or Afternoon Refreshment Break

To reserve your sponsorship, please contact:

Lynn White | VP, Sponsorship & Exhibit Sales | SIFMA | 212.313.1151 | lwhite@sifma.org

Global Tax Reporting Symposium Sponsorship Opportunities

SEPTEMBER 29, 2026 | New York Law School - NYC



The Global Tax Reporting Symposium Sponsorship Package offers maximum value and exposure with the following benefits.

PRE-SYMPOSIUM BENEFITS:

- Prominent placement of logo on SIFMA's Global Tax Reporting Symposium website.
- Prominent placement of logo on SIFMA's dedicated sends, which include email campaigns highlighting dates, program, etc.
- Preliminary mailing list of symposium participants (registrant name, title, firm and mailing address only).*

DAY OF SYMPOSIUM BENEFITS:

- Complimentary Symposium Registration(s)
- Sponsor Table & Two (2) exhibitor table personnel badges
- Brand recognition during the sponsored function (if applicable) with logo displayed on dedicated signage strategically placed.
- Dedicated listing and firm profile placed in the Event Guide.
- Access to food and networking functions.

POST-SYMPOSIUM BENEFITS:

- Listing company name, placement of logo and firm profile on SIFMA website, following the symposium for an additional three (3) months
- Final mailing list of symposium participants (registrant name, title, firm, and mailing address only). List sent at the conclusion of the symposium.*
- Logo placement on post event highlights page as well as on Attendee Survey email

**Includes only U.S.-based participants who do not opt out during the registration process; does not include email addresses*

(view SIFMA's Privacy Policy at www.sifma.org/privacy).

To reserve your sponsorship, please contact:

Lynn White | VP, Sponsorship & Exhibit Sales | SIFMA | 212.313.1151 | lwhite@sifma.org